

REQUEST FOR SCHOLARSHIP FUNDS
National High School Oratorical Contest National Finals

This is to certify my acceptance by the school indicated below and to request necessary scholarship funds for one (1) semester. I understand that only one (1) fund request per semester will be honored and that I have eight (8) years to utilize my scholarship funds from the date I participated in The American Legion National High School Oratorical Contest, excluding any time spent on active duty military service. If for any reason I find it necessary to discontinue school attendance, I will notify the Director, Youth Activities, at the address below.

NAME (Please type or print legibly!) _____

SCHOOL OF ACCEPTANCE _____

SCHOOL ADDRESS _____

DATE SEMESTER BEGINS _____

ESTIMATED EXPENSES FOR THE ENTIRE SEMESTER

TUITION \$ _____

BOARD & ROOM COST \$ _____

TEXTBOOK COST \$ _____

SPECIAL FEES & OTHER NECESSARY EXPENSES

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

TOTAL SEMESTER ESTIMATED COST \$ _____

SCHOLARSHIP AMOUNT REQUEST \$ _____

MY SCHOLARSHIP WAS AWARDED IN _____ AND I REPRESENTED THE DEPARTMENT OF _____
(year) (State)

PLEASE MAIL MY CHECK TO

ADDRESS _____

CITY _____ STATE _____ ZIP _____

DAYTIME TELEPHONE NUMBER: _____

E-MAIL _____

SIGNED _____

Please return this form to:
The American Legion National Headquarters
Attn.: Americanism and Children & Youth/Oratorical
P.O. Box 1055
Indianapolis, IN 46206
Fax 317-630-1369

IMPORTANT TAX INFORMATION

A major change to scholarship grants resulting from the Tax Reform Act of 1986 is that grants made “in excess” of what is needed for tuition, fees, books, supplies, and equipment required for a course of instruction at the education institution will be taxable. Amounts used for room and board are now taxable to the scholarship recipient.

Neither the grantor nor the educational organization attended by the recipient is required to file any information returns such as Form 1099 or W-2 (consult notice 87-31, I.R.B. 1987-17 13.)

Any amount of the scholarship grant which is includable as income by the recipient will be considered earned income (thus qualifying for the standard deduction by a recipient who is a dependent of another) but, unless services are performed as a condition of the grant, will not be subject to FICA or self-employment taxes.